



UNITY<sup>TM</sup>  
dx<sup>TM</sup>  
ACCELERATING OUTCOMES<sup>TM</sup>  
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Blog:

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# Automation Solution – UNITY<sup>TM</sup>dx

Prepared By:  
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# Essential Automation Solution Components

## TECHNOLOGY

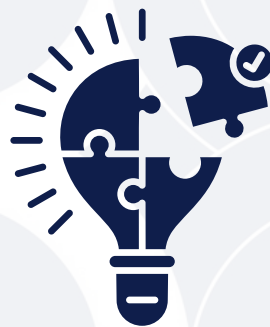
- Digital Monitoring of Safety Communications with site
- Tracking of Delivery Receipts and Acknowledgement Compliance
- Custom Configurations for Site Reminders and Email templates
- Complete Logical Separation of Sponsor (Customer) data
- Secure login using Multi-Factor Authentication
- Pre-Validated as per GAMP-5 guidelines
- Permission-based Access Control for Software Features, Read-only access
- 21CFR Part11 compliant Audit Trail Maintenance



High Volume  
Communication  
that requires  
Tracking

Highly Available  
Infrastructure –  
Secure, with Backup  
and Redundant  
Servers

## SOLUTION

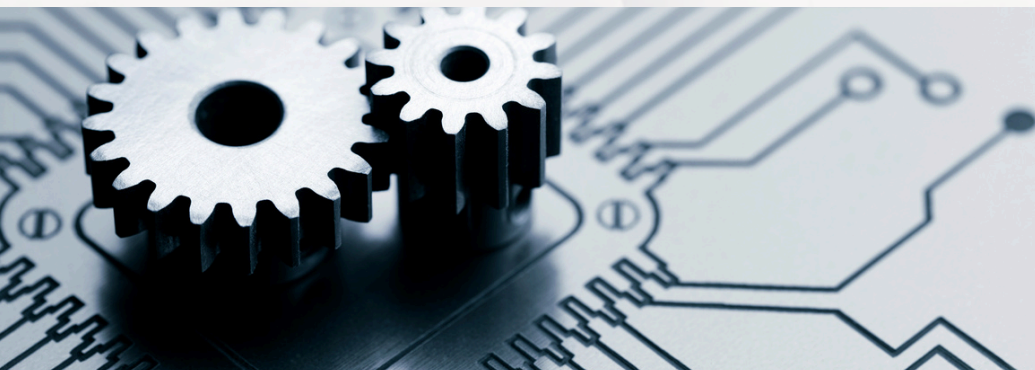


## DRIVERS

Secure  
Communication,  
Complete Audit  
Trail and Tracking

Configurable,  
Regulatory Compliant

## SERVICE



- Simplified sync with Safety Systems via E2B R3 XML upload, EDI connection
- Automated assessment of Regulatory, Site and EC/IRB reporting timelines via Reporting Rules
- Detailed Compliance Reports with case-level and site-level as well as aggregated data presentation
- Custom Templates for Site Notifications and Reminders
- Cross-Reporting for multi-country trials
- Retrospective Reporting for New Sites joining a study
- Trial, Contact, Site and Product Masters for rapid integration with Safety and Clinical Databases

# Benefits of Automation in Safety Document Distribution

### Safety Document\* Distribution Solution for Clinical Sites

Safety Document Distribution with Digital Tracking

Secure Transmission of Reports

Reduce Human Effort and Probability of Error

#### —● ENHANCED COMPLIANCE TRACKING

User-friendly dashboard with study/ site/ product-specific filters for data and reports

#### —● SECURE TRANSMISSION

21 CFR Part 11 compliant, Sign-in via secure access code received on verified email

#### —● GREATER PROCESS EFFICIENCY

Automatic tracking and reminders, Cross-reporting, Retrospective reporting. Can be integrated with a CTMS for real-time updates

\* 7/15-day SUSARs, DSURs, USRs

# About <sup>TM</sup>UNITYdx

Soterius offers its in-house tool SUSAR Notification , UNITYdx, which automates the sending and tracking of SUSARs to the Clinical Trial Sites. System integration and standardization allow UNITYdx to work with any standard safety database. Multi-channel communication hub ensures prompt, compliant, efficient, and secure communication between Clinical Trial sites, Safety Teams (CROs and Sponsors), and Clinical teams.

## Challenges in Manual Process of SUSAR Notification



Lack of regulatory-compliant audit trails



Excel-based tracking prone to data integrity issues



Super busy Sites and Investigators do not respond



Maintenance of contact information on Excel prone to error



Multiple emails for 1 SUSAR in case of multiple studies at a Site.



Institutional policies block email delivery notifications



# Implementation Strategies

Transition, Integrations and Training



## ASSESSMENT

#01

Evaluation of existing manual processes and identifying bottlenecks, inefficiencies, and key areas requiring automation

## REQUIREMENT MAPPING

#02

Prepare a plan outlining milestones and resources needed for the transition and map the requirements to the automation software's feature list



## SELECTION

#03

Select the appropriate software to meet the requirements considering factors such as scalability, integration, and user-friendliness

## CUSTOMIZATION AND INTEGRATION

#04

Identify required configurations and customization, if any, for the software to ensure that it integrates into existing workflows



## IMPLEMENTATION AND SUPPORT

#05

Integrate the software into the existing workflow, considering rapid roll-back to existing workflow if required, and provide necessary support for the team

## MONITORING AND OPTIMIZATION

#06

Regular assessment of software performance, feedback, issue resolution, and optimization to maximize efficiency and effectiveness over time



# Key Takeaways

Regulatory Compliance:  
Prompt SUSAR  
communication;  
Inspection Findings

01

Manual Process of SUSAR  
Reporting is prone to errors,  
inadequate documentation and  
lack of audit trails

02

Automation enhances  
process efficiency, mitigates  
risks in ensuring compliance  
and saves time and effort

03

Ensuring data security with  
robust measures to protect  
sensitive information related  
to SUSAR notifications

04

Successful Implementation  
needs a partner with Safety,  
Validation and Quality  
Assurance Expertise

05

Aim is to have a Robust,  
Efficient and Compliant  
Solution for SUSAR / Safety  
Document Communication

06



# About Author



## TANVI CHATURVEDI

Associate Director,  
PV Operations & Technology

*12+ Years of Pharmacovigilance  
Experience  
Pharma and Clinical Research  
professional  
Managed PV Teams across ICSR and  
SAE Processing, Literature Management,  
EV Systems, Regulatory Reporting  
Current focus on Client Engagement,  
Product Development, Validation and  
Deployment*

## Our Services

Soterius offers end-to-end Pharmacovigilance, Medical Affairs and Regulatory services.

- Clinical Safety Services
- Post-marketed Pharmacovigilance Services
- Innovation & Technology
- Medical Affairs and Medical Writing

# About Soterius™



Soterius is a strong team of pharma professionals who design customized, innovative, and cost-efficient processes for clinical safety, pharmacovigilance, and medical affairs. Our deep industry knowledge and up to date insights let us combine agile, people powered intelligence in pioneering customer centric solutions. Our innovative technology solutions include engagement tools and communications platforms to create a unified and compliant medical access facility. With a strong global presence, we provide comprehensive clinical and post marketed safety services, that include aggregate report writing, signal detection and management, global literature surveillance, risk management, case processing and regulatory reporting.

We use state-of-the-art technologies to solve complex safety operations problems, be it case processing, intake, site reporting for clinical trials, or literature search and management. We have one of the most accurate solutions for case intake and case processing using AI.

We support companies from the initial development stage of a drug/vaccine to the approval and ultimate marketing of the therapy, supporting ongoing operations and regulatory commitments globally.

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